MOODY'S

Lending suite Monitoring solution Automated covenants

HOW DOES IT WORK?



System reads all active covenants and automatically infers documentation requirements and schedule.



Clients can upload through secure channel or email back directly. Users are notified whenever documentation is added.



System prepares and sends personalized communications to clients across entire portfolio.



AI automatically names and organizes incoming documents. 5

Internal users can quickly validate incoming documentation and compliance with covenants.



System automatically files documents for record in your document management system.



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